

# Legacy Giving for ACTION

ensuring your philanthropic vision lives on

iACT appreciates the opportunity to ensure your philanthropic vision lives on by empowering refugees and advocates to learn, grow, and lead.



## Ways to Give

-  **Cash Gifts:** Expand iACT's impact by giving a cash bequest through your will or living trust.
-  **Charity Annuity Trust:** Establish a special trust that provides iACT with sustaining donations and helps reduce your estate taxes.
-  **Donating Securities:** Donate appreciated stocks, bonds, or mutual funds to iACT, and you can receive the full fair market value as a tax deduction and avoid capital gains taxes.
-  **Life Insurance:** If you hold a life insurance policy that you no longer need, you can change the beneficiary to iACT.
-  **IRA giving:** After you turn 70½ years old, the IRS requires you withdraw taxable "required minimum distributions" (RMD). By distributing your RMD directly to iACT, you can avoid being taxed on this amount.
-  **Retirement Plans:** By naming iACT as your beneficiary of your IRA, pension, or 401(k), you can save income, estate, and generation-skipping transfer taxes.
-  **Real Estate Gifts:** Explore giving property outright, saving capital gains taxes, or creating a retained life estate which allows you to maintain use of the property until you no longer need it.



## Contact Us

To notify us of a gift or ask questions about joining our Legacy Giving program, please contact us.

**Katie-Jay Scott**

[ktj@iactivism.org](mailto:ktj@iactivism.org)

To designate iACT as a beneficiary of a retirement plan, life insurance policy, or other financial account, please use the following information:

i-ACT, Inc (Federal Tax ID 27-0469436), located at 155 Pier Ave, Unit A, Hermosa Beach, CA, 90254

### Mailing address:

1732 Aviation Blvd, #138  
Redondo Beach, CA 90278

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